



4 EASY STEPS TO SUBMIT BUSINESS WITH FORESTERS!

STEP 1: READ THROUGH THE TIPS FOR SUBMITTING A FORESTERS PAPER APPLICATION FOR INDIVIDUAL LIFE INSURANCE

In order to avoid any delays in processing your business, follow the producer checklist. Here are a few key points to remember:

- ❑ Complete the correct application for the state and version. Refer to the forms section of ezbiz for the correct forms to use.
- ❑ Ensure all answers are completed on the Temporary Life Insurance Agreement questions and the acknowledgement is completed appropriately.
- ❑ Payment of Premiums

Detailed instructions on how to complete the application can be found on ezbiz.

STEP 2: FILL OUT THE PRODUCT DETAILS FORM THAT CORRESPONDS TO THE PRODUCT TYPE BEING APPLIED FOR

This form is a part of the application. It consists of the following:

- ❑ Proposed life insured name.
- ❑ Amount of life insurance applied for.
- ❑ Type of coverage, including any rider(s) if being applied for.
- ❑ Special instructions can be added in the Remarks section as needed.

STEP 3: FILL OUT THE APPLICATION FOR INDIVIDUAL LIFE INSURANCE, THE PRODUCER REPORT AND ANY APPLICABLE RIDER APPLICATION FORMS

- ❑ Fill out all applicable sections of the application in detail.
- ❑ Complete any supplemental forms and questionnaires as required.
- ❑ Fill out the application forms for any riders if required and applied for.
- ❑ Fill out the Producer Report in full. This form is required for internal use only and is not part of the application.
- ❑ Some States require additional disclosure forms. Refer to the Product Essentials section of ezbiz for details.

STEP 4: MAIL/FAX ALL APPLICATIONS TO FORESTERS FOR PROCESSING

Fax Number: 1-866-300-3830

Mailing Address: Foresters
P.O. Box 179
Buffalo, NY 14201

Courier Address: Foresters c/o Frontier Distributing
Attention: New Business
1000 Young St, Suite 160
Tonawanda, NY 14150